

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 14, 2019
2. SEC Identification Number
9170
3. BIR Tax Identification No.
040-000-400-016
4. Exact name of issuer as specified in its charter
UNIVERSAL ROBINA CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
8th Floor, Tera Tower, Bridgetowne, E. Rodriguez, Jr. Avenue (C5 Road), Ugong Norte,
Quezon City, Metro Manila
Postal Code
1110
8. Issuer's telephone number, including area code
(632) 633-7631 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,204,161,868
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Universal Robina Corporation

URC

PSE Disclosure Form 4-1 - Acquisition or Disposition of Assets
*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Decision of the Philippine Competition Commission on the acquisition by Universal Robina Corporation (URC) of the milling and refinery assets of Central Azucarera Don Pedro Inc. (CADPI).

Background/Description of the Disclosure

URC entered into an agreement with Roxas Holdings, Inc. (RHI) for the purchase of the milling and refinery assets of CADPI, a wholly owned subsidiary of RHI (the "Sale Transaction"). The closing of the Sale Transaction was subject to, among others, obtaining approval from the Philippine Competition Commission (PCC). PCC issued a decision disapproving the Sale Transaction.

URC continuously looks for opportunities to attain greater production efficiency which in turn leads to the provision of quality products at affordable prices to consumers.

URC initiated the proposed acquisition of CADPI with that objective mind, convinced that it would bring about such efficiencies that would translate to better sugar planter and consumer welfare driven by a more stable and profitable sugar production industry in Southern Luzon.

We sought to address the concerns expressed by the PCC regarding the potential unintended consequences of such proposed transaction, offering commitments and safeguards where appropriate. Despite such efforts, the PCC in the exercise of its mandate, decided not to allow the proposed transaction to proceed.

The decision by the PCC does not materially affect the business plans of URC, which is a leading food and beverage company in the country.

URC accepts the PCC decision and affirms its commitment and support to the efforts of government for a strong market economy.

Date of Approval by Board of Directors	N/A
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Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

N/A

Details of the acquisition or disposition

Date	TBA
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Description of the Transaction

N/A

Manner

N/A

Description of the assets involved

N/A

Terms and conditions of the transaction

Nature and amount of consideration given or received

N/A

Principle followed in determining the amount of consideration

N/A

Terms of payment

N/A

Conditions precedent to closing of the transaction, if any

N/A

Any other salient terms

N/A

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
N/A	N/A

Effect(s) on the business, financial condition and operations of the Issuer, if any

N/A

Other Relevant Information

N/A

If the transaction being reported is an acquisition, kindly submit the following additional information:

Source(s) of funds

N/A

If any asset so acquired by the issuer or its subsidiaries constituted plant, equipment or other physical property, state the nature of the business in which the assets were used by the persons from whom acquired and whether the issuer intends to continue such use or intends to devote the assets to other purposes, indicating such other purposes

N/A

Filed on behalf by:

Name	Rosalinda Rivera
Designation	Corporate Secretary