



UNIVERSAL ROBINA  
CORPORATION

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

April 22, 2008

PHILIPPINE STOCK EXCHANGE, INC.  
Philippine Stock Exchange Centre  
Exchange Road, Ortigas Center  
Pasig City, Metro Manila

Attention: **Atty. Pete M. Malabanan**  
**Head – Disclosure Department**

Re: **Public Ownership Level**

Gentlemen:

In response to your email dated April 9, 2008 requesting Universal Robina Corporation to submit the computation of its public ownership level as of March 31, 2008, please find attached the requested information which is presented in your prescribed format.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA  
Corporate Secretary

Encl: a/s

/mgc

**UNIVERSAL ROBINA CORPORATION**  
**Computation of Public Ownership as of 03/31/08**

Number of Issued Shares	2,221,851,481
Less: Number of Treasury Shares (if any)	40,546,600

**Number of Issued and Outstanding Shares 2,181,304,881**

**Less:**

	% to total Issued and Outstanding Shares	Number of Shares	
<b>Directors</b>			
1. Dir. John L. Gokongwei, Jr.			
Direct	0.00%	1	
Elizabeth Gokongwei &/or John L. Gokongwei Jr.	0.11%	2,479,400	
Indirect (thru Robina Gokongwei-Pe &/or Elizabeth Gokongwei)	0.54%	11,700,000	
Subtotal	0.65%	14,179,401	
2. Dir. James L. Go	0.00%	1	
3. Dir. Lance Y. Gokongwei	0.00%	1	
4. Dir. Frederick D. Go	0.00%	11,501	
5. Dir. Patrick Henry C. Go	0.00%	45,540	
6. Dir. Johnson Robert G. Go, Jr.	0.00%	1	
7. Dir. Robert G. Coyiuto, Jr.	0.00%	1	
8. Dir. Wilfrido E. Sanchez	0.00%	1	
9. Dir. Pascual S. Guerzon	0.00%	1	<b>14,236,448</b>

**Officers**

1. John L. Gokongwei, Jr. - Chairman Emeritus		see above	
2. James L. Go - Chairman and Chief Executive Officer		see above	
3. Lance Y. Gokongwei - President and Chief Operating Officer		see above	
4. Bienvenido S. Bautista - Executive Vice President	0.00%	3,795	
5. Patrick O. Ng - Executive Vice President	0.00%	0	
6. Eugenie M.L. Villena - SVP-Chief Financial Officer	0.00%	0	
7. Constante T. Santos - SVP-Corporate Controller	0.00%	0	
8. Bach Johann M. Sebastian - SVP-Corporate Planning	0.00%	0	
9. Chona Ferrer - First Vice President	0.00%	0	
10. Geraldo N. Florencio - FVP-Controller	0.00%	0	
11. Patrick Henry C. Go - Vice President		see above	
12. Jeanette U. Yu - Vice President	0.00%	0	
13. Ester T. Ang - Vice President - Treasurer	0.00%	0	
14. Benedicto Sanchez - VP-Business Unit General Manager	0.00%	0	
15. Sonia A. Zablan - VP-Government Affairs	0.00%	0	
16. Josefino C. Aquino - FAVP-Controller	0.00%	0	
17. Ma. Victoria M. Reyes-Beltran - AVP-Corporate Legal	0.00%	0	
18. Socorro Banting - AVP and Assistant Treasurer	0.00%	0	
19. Danilo T. Bolos - AVP- Corporate Labor Affairs	0.00%	0	
20. Rosalinda F. Rivera - Corporate Secretary	0.00%	0	<b>3,795</b>

**Principal Stockholders**

1. JG Summit Holdings, Inc.	60.26%	1,314,435,609	<b>1,314,435,609</b>
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**Affiliates**

1. JG Summit Holdings, Inc.		see above	
2. Litton Mills, Inc.	0.10%	2,237,434	
3. Consolidated Robina Capital Corp.	0.01%	253,000	
4. JG Summit Capital Services Corp.	0.01%	127,765	<b>2,618,199</b>

**Others**

<b>Government</b>	-	-	
<b>Banks</b>	-	-	
1. Asiatrust Bank	0.00%	10,373	
<b>Employees</b>	-	-	
<b>Lock-Up Shares</b>	-	-	<b>10,373</b>
			<b>1,331,304,424</b>

**Total Number of Shares Owned by the Public 850,000,457**

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

$\frac{850,000,457 \text{ shares}}{2,181,304,881 \text{ shares}}$	$\underline{\underline{38.97\%}}$
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Number of Issued and Outstanding Shares =	=	2,181,304,881
Number of Outstanding Shares	=	2,181,304,881
Number of Treasury Shares	=	40,546,600
Number of Listed Shares	=	2,221,851,481
Number of Foreign-Owned Shares	=	661,539,002
Foreign Ownership Level (%)	=	30.33%
Foreign Ownership Limit (%)	=	40%

**Note: Please observe the same cut-off date.**